

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Appendix 5

**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** [Oriental University City Holdings \(H.K.\) Limited](#)  
[東方大學城控股 \( 香港 \) 有限公司](#)

**Stock code (ordinary shares):** [8067](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [25 July 2023](#)....

**A. General**

Place of incorporation: [Hong Kong](#)

Date of initial listing on GEM: [16 January 2015](#)

Name of Sponsor(s): [Not Applicable](#)

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

[Executive Directors:](#)  
[Mr. Chew Hua Seng \(Chairman\)](#)  
[Mr. Liu Ying Chun \(Chief Executive Officer\)](#)

[Independent Non-executive Directors:](#)  
[Mr. Tan Yeow Hiang, Kenneth](#)  
[Mr. Wilson Teh Boon Piaw](#)  
[Mr. Liu Guilin](#)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholders	Capacity/ Nature of Interest	Number of issued shares held	Percentage of shareholding
	Raffles Education Limited ("RE", formerly known as Raffles Education Corporation Limited)	Beneficial owner/ Personal interest (Note)	135,000,000	75%
	Mr. Chew Hua Seng ("Mr. Chew")	Interest of a controlled corporation/ Corporate interest (Note)	135,000,000	75%
	Ms. Doris Chung Gim Lian ("Ms. Chung")	Interest of spouse/ Family interest (Note)	135,000,000	75%

Note:

RE is owned as to (a) 23.12% by Mr. Chew, the Chairman and an executive director of the Company; (b) 9.93% jointly by Mr. Chew and Ms. Chung, the spouse of Mr. Chew; and (c) 2.47% by Ms. Chung. Under the Securities and Futures Ordinance, Chapter 571 of the laws of Hong Kong, Mr. Chew is deemed to be interested in the shares of the Company (the "Shares") in which RE is interested, and Ms. Chung is deemed to be interested in the Shares in which Mr. Chew is interested and deemed to be interested. In addition, Mr. Chew is a director of RE.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable
Financial year end date:	30 June
Registered address:	31st Floor, 148 Electric Road, North Point, Hong Kong
Head office and principal place of business:	Levels 1 and 2 100 Zhangheng Road Oriental University City Langfang Economic & Technological Development Zone Hebei Province The People's Republic of China (the "PRC") 065001
Web-site address (if applicable):	<a href="http://www.oriental-university-city.com">www.oriental-university-city.com</a>
Share registrar:	Boardroom Share Registrars (HK) Limited Room 2103B, 21/F, 148 Electric Road North Point, Hong Kong

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Auditors: [BDO Limited](#)  
[Certified Public Accountants](#)  
[Registered Public Interest Entity Auditor](#)  
[25<sup>th</sup> Floor](#)  
[Wing On Centre](#)  
[111 Connaught Road Central](#)  
[Hong Kong](#)

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activity of the Company is investment holding. The principal activities of the Company's subsidiaries are leasing education facilities, comprising primarily teaching buildings and dormitories to education institutions in the PRC, Malaysia and the Republic of Indonesia; and to a much lesser extent, commercial leasing for supporting facilities.

**C. Ordinary shares**

Number of ordinary shares in issue: [180,000,000](#)

Par value of ordinary shares in issue: [Not Applicable](#)

Board lot size (in number of shares): [1,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [Not Applicable](#)

**D. Warrants**

Stock code: [Not Applicable](#)

Board lot size: [Not Applicable](#)

Expiry date: [Not Applicable](#)

Exercise price: [Not Applicable](#)

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* [Not Applicable](#)

No. of warrants outstanding: [Not Applicable](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [Not Applicable](#)

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[Not Applicable](#)

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chew Hua Seng  
(Name)

Title: Chairman & Executive Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*